Transferring Gifts of Stock

1. Father Bill’s & MainSpring (FBMS) may not receive the name or other identifying information when receiving stock transfers. Please notify FBMS by telephone or mail that you will be making a gift of stock. If possible, please include the amount of the gift. Notifications should be sent to:

   Lynn Calling  
   Father Bill’s & MainSpring  
   430 Belmont Street  
   Brockton, MA 02301  
   Phone: 508 -427-6448  
   Email: lcalling@helpfbms.org

2. After you have alerted us to expect your gift, please instruct your broker to make the transfer to our broker. Broker information is:

   Eastern Bank  
   Contact: David Sawyer & Lori Calhau  
   Email: d.sawyer@easternbank.com & l.calhau@easternbank.com

   Father Bill’s & MainSpring DCT #226  
   Father Bill’s & MainSpring Account #DCM-007471  
   Father Bill’s & MainSpring Tax ID #22-2538039

   Mail, email or fax this information to Father Bill’s & MainSpring

   Donor’s name _______________________________ Phone __________________

   Address __________________________________________________________

   City _______________________________ State ______   Zip_________________

   Type of stock ________________________________   Number of shares ___________

   Broker name ________________________________________________________

   Broker’s phone _______________________    Approximate transfer date ___________

FBMS Stock Transfer Instructions  Updated 6/2022